

**CIM UII Onshore GP, LLC**  
**Income Statement (Unaudited)**  
**January 1, 2018 - December 31, 2018**

<b>EXPENSES</b>	
General and Administrative	2,100.00
<b>Total Expenses</b>	<u><u>2,100.00</u></u>
<b>NET INCOME (LOSS)</b>	<u><u>-2,100.00</u></u>

**CIM UII Onshore GP, LLC**  
**Balance Sheet (Unaudited)**  
**December 31, 2018**

<b>ASSETS</b>	
<b>TOTAL ASSETS</b>	<u><u>0.00</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Equity</b>	
Total Equity	<u>0.00</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>0.00</u></u>

The foregoing unaudited financial statements are subject to change as the underlying funds' audits are completed.