

CIM Urban II Offshore GP, LLC
Income Statement (Unaudited)
January 1, 2019 - December 31, 2019

EXPENSES	
General and Administrative	8,738
Total Expenses	<u>8,738</u>
NET INCOME (LOSS)	<u><u>-8,738</u></u>

CIM Urban II Offshore GP, LLC
Balance Sheet (Unaudited)
December 31, 2019

ASSETS	
Prepaid Expenses	262
Due From Related Parties	800
TOTAL ASSETS	<u><u>1,062</u></u>
LIABILITIES & EQUITY	
Equity	
Members' Equity	<u>1,062</u>
Total Equity	1,062
TOTAL LIABILITIES & EQUITY	<u><u>1,062</u></u>

The foregoing unaudited financial statements are subject to change as the entity and the underlying funds' audits are completed.